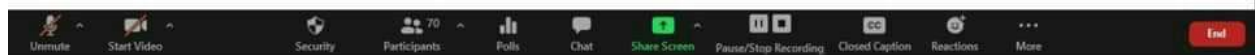


FINANCIAL EDUCATION FOR YOUNG CITIZEN Kona Kona Siksha (A Kotak Securities CSR initiative)



Program delivered by



Zoom Meeting

Recording...

View

2168_Pratiksha ...
2168_Pratiksha Kolhe

2203 Rushi Man...
2203 Rushi Mande

2151 Kadlag Ak...
2151 Kadlag Akash

2112 ADITYA B...
2112 ADITYA BAYAS

2261 Shreyas Th...
2261 Shreyas Thorat

2143 Saurabh Ja...
2143 Saurabh Jadhav

2126 SAYLEE DE...
2126 SAYLEE DESHMUKH

2251 Vishal shin...
2251 Vishal shinde

2182 Amit Joshi
2182 Amit Joshi

2269 Wale Abhi...
2269 Wale Abhishek

2255 Sonawane...
2255 Sonawane Gayatri

2205 Harshal Mapari

2211 Suyog Navale

2178 Rushabh Dhoka

2150 Pratik Jon...
2150 Pratik jondhale

2107 Prashant A...
2107 Prashant Avhad

2177 sainath bh...
2177 sainath bhadange

2258 Gaurav Thorat

2221 Shreeniwa...
2221 Shreenivas Patil

Unmute Start Video Security Participants Polls Chat Share Screen Pause/Stop Recording Closed Caption Reactions More

End

Zoom Meeting

Recording Paused

View

2168_Pratiksha ...
2168_Pratiksha Kolhe

2202 Vrushali Magar

2145 Jadhav Snehal

2267-vaishnavi ...
2267-vaishnavi gite

Pratik Kshirsagar
Pratik Kshirsagar

2143 Saurabh Ja...
2143 Saurabh Jadhav

2146 swapnil ja...
2146 swapnil jadhav

2273-Yash Kotkar
2273-Yash Kotkar

2126 SAYLEE DE...
2126 SAYLEE DESHMUKH

2269 Wale Abhi...
2269 Wale Abhishek

Rasika
Rasika

Harshal Mapari
Harshal Mapari

2185 Kaushal ka...
2185 Kaushal karande

2139 Gunjal Omkar

2101_Prithviraj...
2101_Prithviraj Adhav

2181 vaibhav gomase

2179 Ganesh Er...
2179 Ganesh Erande

2275 Hire Jyoti
2275 Hire Jyoti

2132 Sakshi Du...
2132 Sakshi Dukre

2171 Lahamaga...
2171 Lahamaga Nikita

Manali Bajaj
Manali Bajaj

2222 Dnyanesh...
2222 Dnyaneshwari Pawar

2170 Rushikesh Kshirsagar

2109 Satish Avhad

2113 BHABAD PRATIK

Mute Stop Video Security Participants Polls Chat Share Screen Resume/Stop Recording Closed Caption Reactions More

End

EDNA EDNA VIDEO

Mute

Start Video

Security

Participants

Chat

Polls

Screen Share

Focus Share

Annotations

Remote Control

Apps

More

You are screen sharing

Stop Share

NISM

Career in Securities Markets

Session - VIII

Mr. Sahil Malik

GM, NISM & GM, SEBI

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English

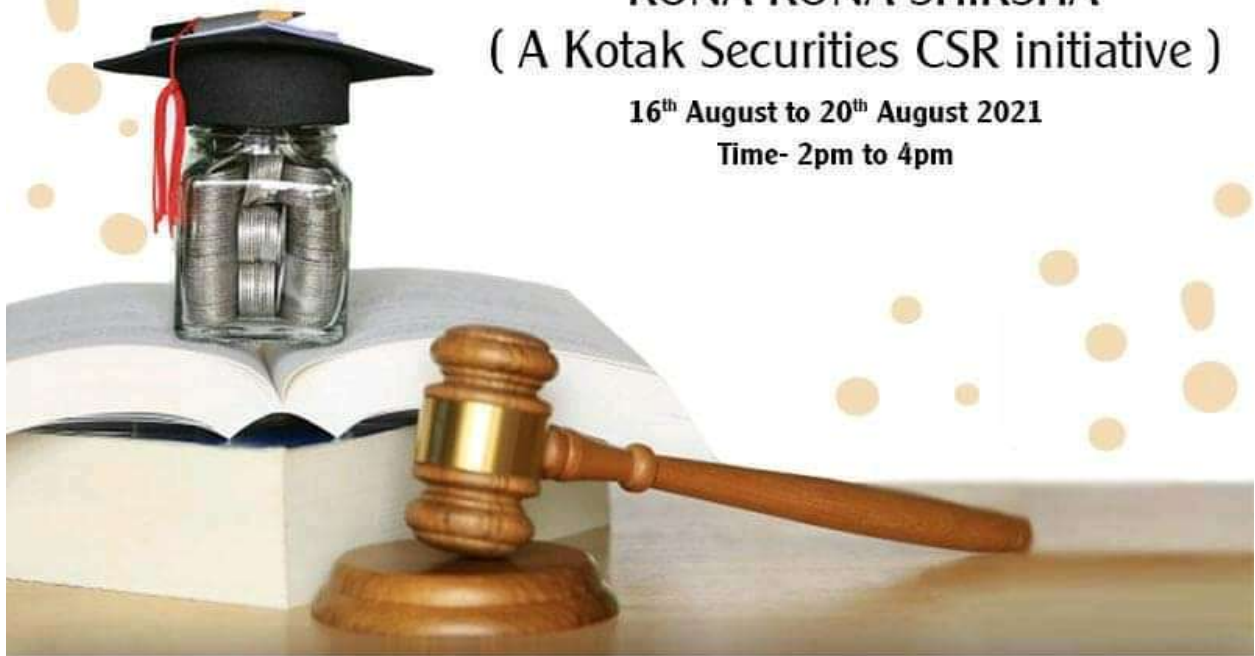
Screen Share

FINANCIAL EDUCATION FOR YOUNG CITIZEN

KONA KONA SHIKSHA
(A Kotak Securities CSR initiative)

16th August to 20th August 2021

Time- 2pm to 4pm



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Session Number	Session Name	Session Sub Topic	Time Alloted
1	Importance of Investment	Importance of Financial Education	90 Minutes
		Why Investment Needed	
		Difference Between Savings and Investments	
		Power of Compounding	
		Goal Based Investment	
		Price of Procastination	
		Rule of 72	
2	Financial Investment Opportunities	Introduction to Various Financial Products	30 Minutes
		Equity and Debt products along with Sub classes	
		Direct Investing in Securities Market	
		Investment through Mutual funds	
3	Process and prerequisite to invest in Securities Markets	KYC Compliance includng KYC for mutual funds.	60 minutes
		PAN mandatory; Aadhar is also required	
		KRA's	
		e-KYC	
		3 - in One Bank Account	
		Precaution while opening various accounts	
		Role of various Securities Market Intermediaries	
4	Investment in primary markets	Types of Issues	90 mnts
		What is IPO	
		How to invest in IPO	
		Role of Various Intermediaries	
		Things to check before applying in IPO	
		Information in Offer Document	
		ASBA	
		Book Building - how to bid; what to check (ie., bids/price given by qib, etc)	
		Checking Allotment Status in IPO	
5	Investing in secondary markets	Why Secondary Markets	90 minutes
		Difference between Primary Market and Secondary Markets	
		Pre Trade Due Diligence	
		Modes of Placing orders	
		Types of orders	
		Post Trade Checks - Contract Notes	

Session Number	Session Name	Session Sub Topic	Time Alloted
		settlement of trades	
		Running Account Settlement	
		information on company available on stock exchanges	
6	Mutual Funds	What is Mutual Fund	
		Structure of Mutual Fund	
		How Mutual Fund works	
		Classification of Mutual Funds	
		Categorization of Mutual Fund Schemes	
		How to Invest in Mutual Fund	
		Investment Modes - Lumpsum or SIP	
		Investment Modes - Direct or Regular	
		Growth Vs Dividend Options	
		Information about Mutual Funds	
		Risk o Meter, Fact Sheet and their importance	
		Concept of NAV	
7	Precautions while investing in securities markets	Risks Associated with Securities Markets	
		How to mitigate Risks	
		Rights and Responsibilities of Investors	
		Do's and Don't's of Investing in Markets	
		Investor Grievance Mechanism in Securities Markets	
8	Career in Securities Markets	Opportunities available in Securities Markets	
		Mandatory Certification to participate in Securities Markets	
		How to Set up Securties Markets franchise for various market opportunities	

Information about the College

1	Name of the College	Amrutvahini College of Engineering, Sangamner	
2	Program location State	Maharashtra	
3	Program Location District	Ahmednagar	
4	Coordinator's name	Prof. Eknath Tryambakrao Bayas	

5	Name of the principal	Dr. M A Venkatesh	
6	Proposed start date and time of the program	14 August 2021	
7	Program end date	20 August 2021	
8	Anchor faculty name for the program. Mobile number, email id	Prof Eknath Tryambakrao Bayas 8275898659 eknath_bayas@rediffmail.com	
9	Student representative name, mobile number, mail id	Mr Affan Shaikh (TE Mechanical B Div) 8806882622 affan46514651@gmail.com	
10	Expected number of participants	50	

